Atlas Sand

May 2019

THE WORLD
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Atlas Sand Brings an Experienced Team with a Track Record of Successfully Executing on Early Stage Oil & Gas Ventures

Brigham Exploration

Rigorous Project Vetting

Acreage Capture

Initial Drilling for Proof of Concept

2006
120,000 net acres at year end; 3.0 net wells drilled

2007
143,000 net acres at year end; 3.9 net wells drilled

2008
302,000 net acres at year end; 8.7 net wells drilled

2009
282,600 net acres at year end; 6.9 net wells drilled

2010
364,300 net acres at year end; 38 net wells drilled

2011
Sale to Statoil for $4.7bn

Brigham Resources

Rigorous Project Vetting

Acreage Capture

Initial Drilling / Refine Completion Design

2012
14,375 net acres Illinois Basin at year end

2013
91,090 net acres at year end (43,510 in Southern Delaware Basin); 1 well drilled

2014
97,230 net acres at year end (49,650 in Southern Delaware Basin) 21 wells drilled

2015
51,471 net acres in SDB and 17 wells drilled in ’15. Step change in completions moving to 2,200 lbs / ft

2016
76,319 net acres in SDB and 17 wells drilled in ’16. Completions move up in size to 2,700 – 3,200 lbs / ft

YE 2016
Sale to Diamondback Energy for $2.55bn ($30,000 / net acre)

Brigham Minerals

Rigorous Project Vetting

Acreage Capture

2012
Begin acquiring minerals in SCOOP. Acquire 300 net mineral acres

2013
Acquire 7,600 net mineral acres in SCOOP, DJ & Williston Basins

2014
Acquire 13,000 net mineral acres in SCOOP, DJ, Williston and Permian Basin

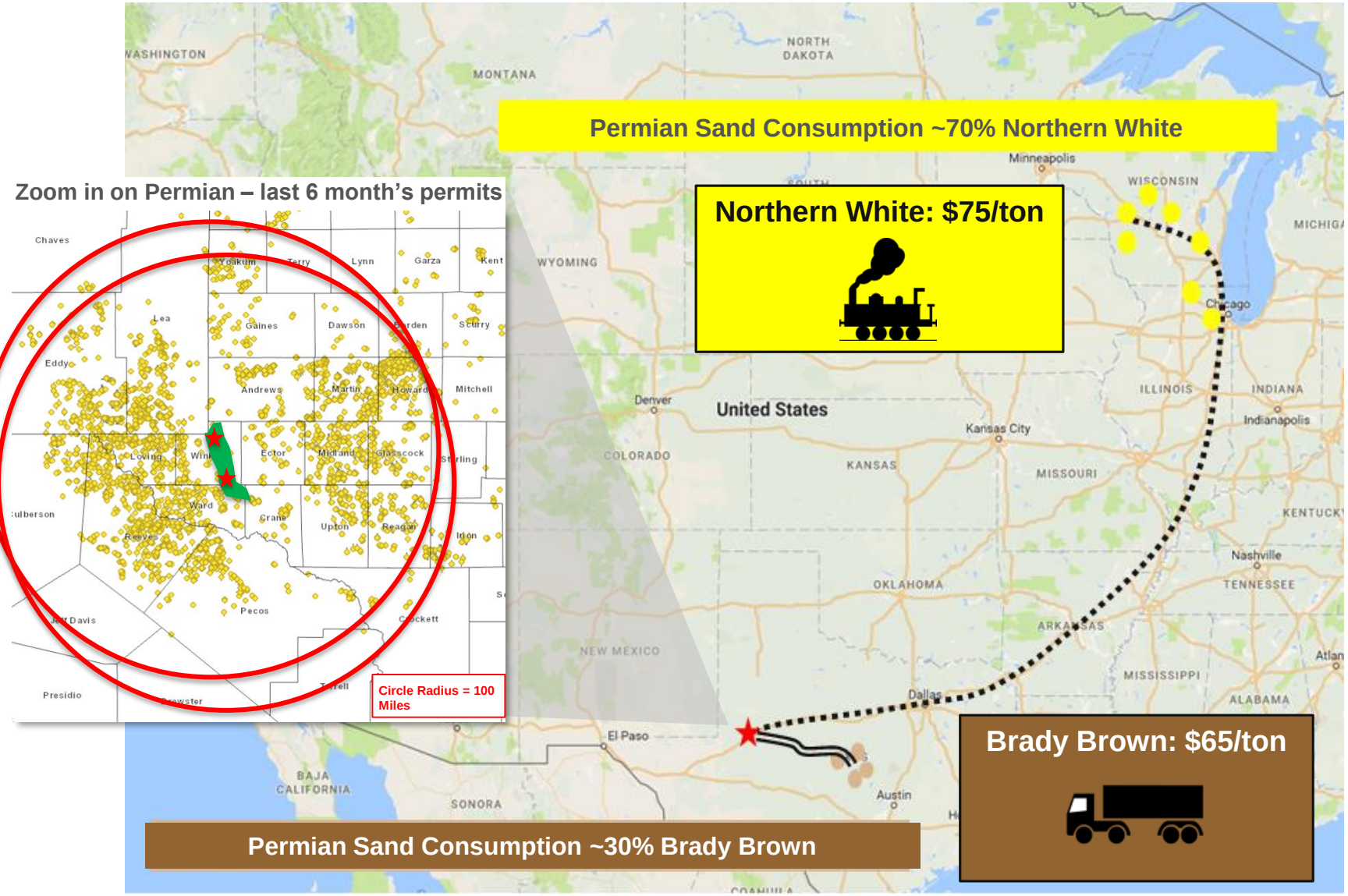
2015
Acquire 5,450 net mineral acres in the STACK

2016
Acquire 9,900 net mineral acres focused in the Permian Basin

YE 2016
Sale of a portion of assets to Diamondback Energy for $158mm ($27,500 / net acre)

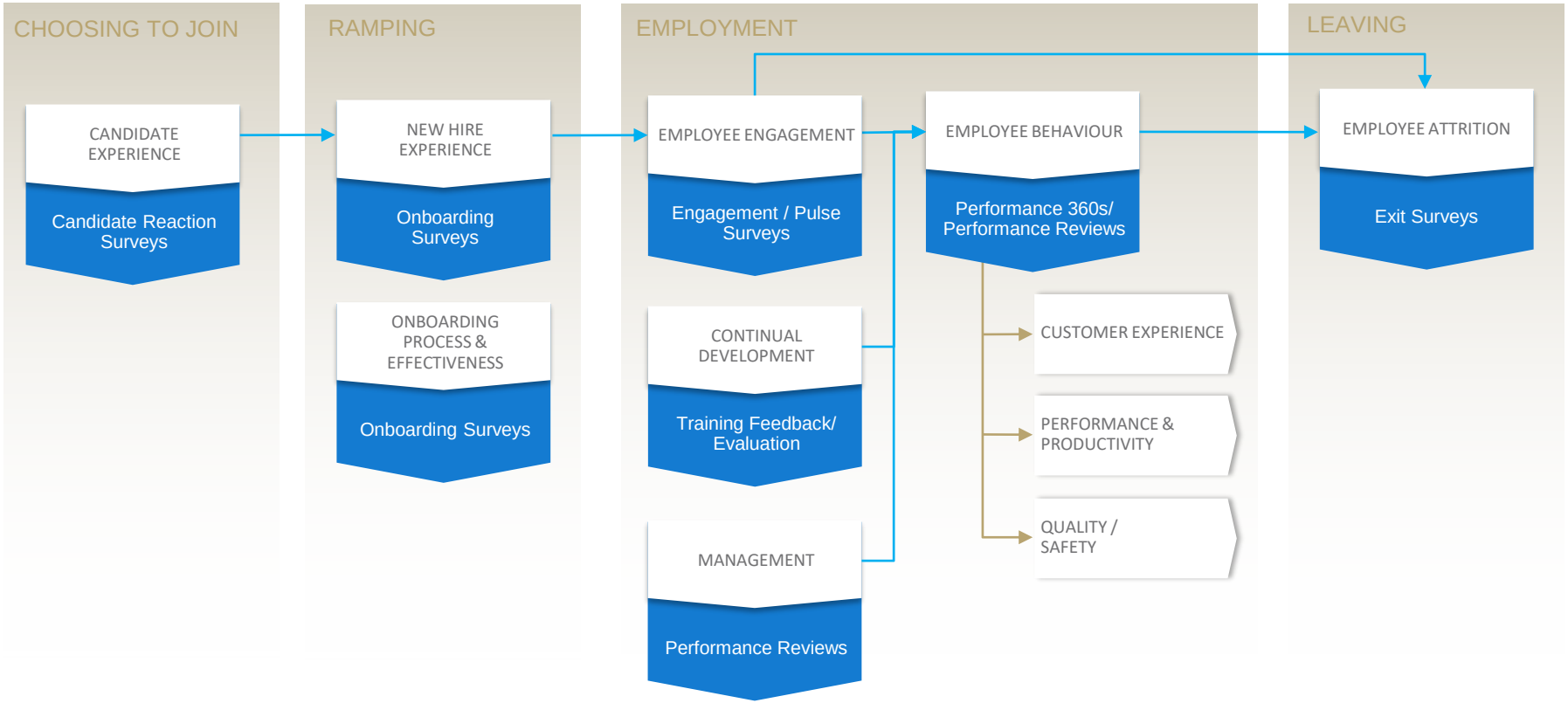
The Shift Towards In-Basin Sand Originated from the Massive Disparity in Transportation Costs

Legacy Sand Providers Poorly Positioned due to High Transportation Costs

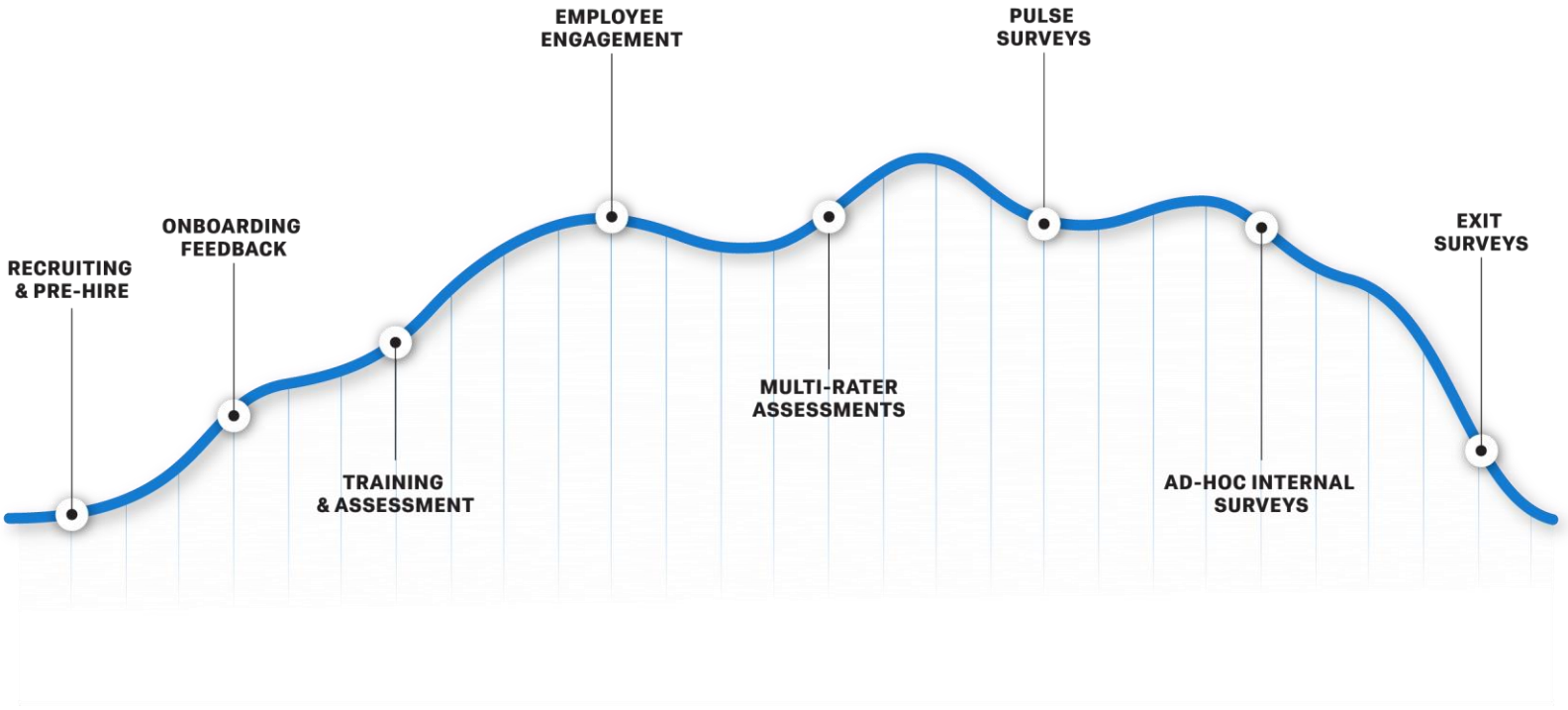


The Permian Local Sand Market is Crowded

Mapping the Employee Experience



To truly drive better experiences and key outcomes, we realized we needed to measure and optimize key employee experiences across the entire employee journey



Atlas Sand
A Brigham Company

Thank You

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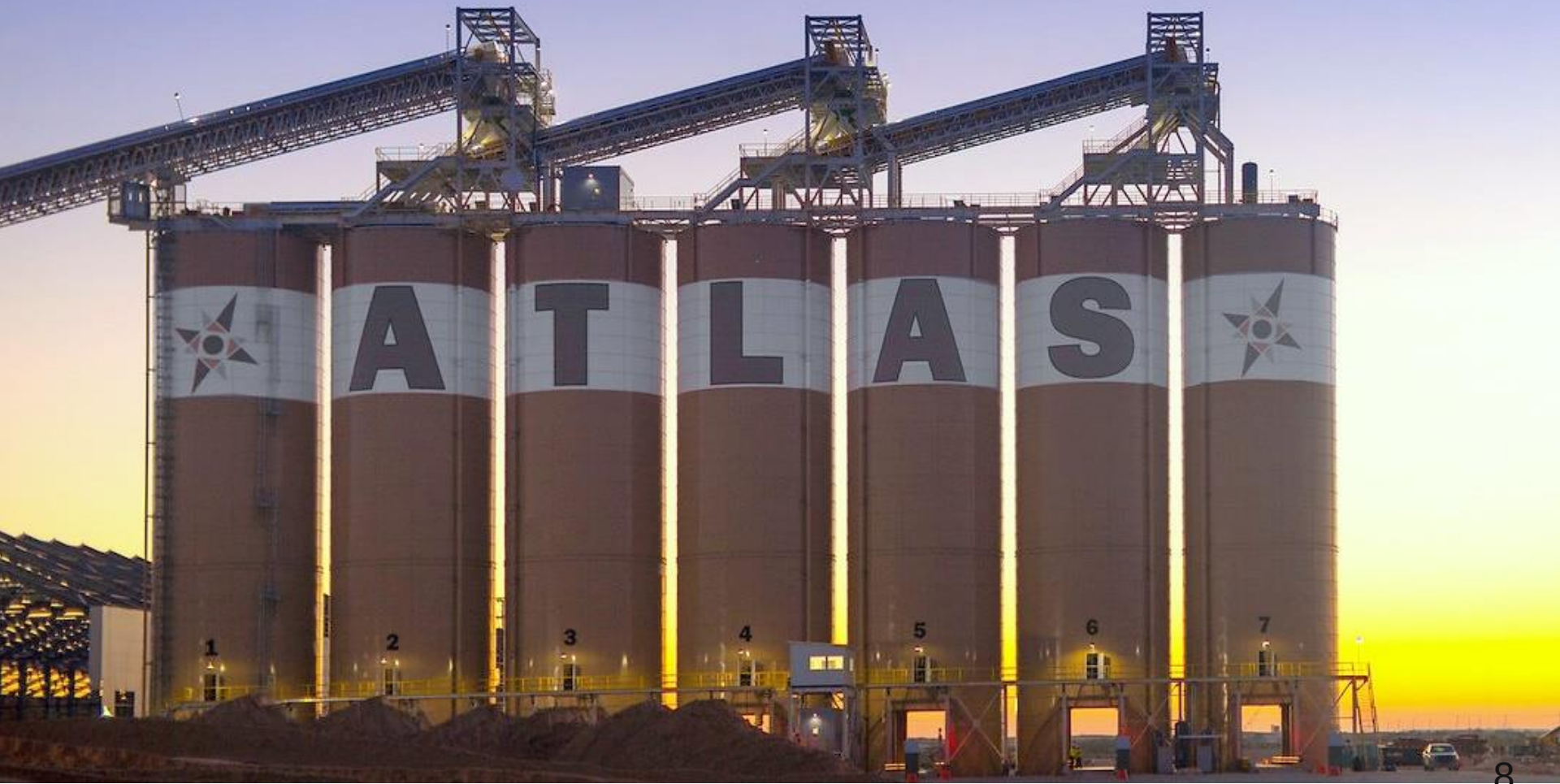
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